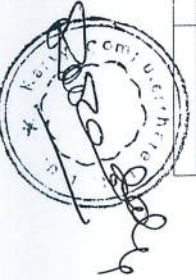


[1] (a) STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY : VISA STEEL LTD		NAME OF THE SCRP : VISA STEEL LIMITED		CLASS OF SECURITY : EQUITY		TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES				SHARES PLEDGED OR OTHERWISE ENCUMBERED		
QUARTER ENDED	: 30/06/2009	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	AS A PERCENTAGE OF (A+B) <sup>1</sup>	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE			
CATEGORY CODE			(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii)/(vi)*100			
<b>(i) PROMOTER AND PROMOTER GROUP<sup>2</sup></b>												
<b>INDIAN</b>												
(a)	Individuals /Hindu Undivided Family		6	255600	0	0.23	0.23	0	0.00	0	0.00	
(b)	Central Government/State Government(s)		0	0	0	0.00	0.00	0	0.00	0	0.00	
(c)	Bodies Corporate		1	2353223	2353223	21.39	21.39	0	0.00	0	0.00	
(d)	Financial Institutions / Banks		0	0	0	0.00	0.00	0	0.00	0	0.00	
(e)	Any Other (Specify)		0	0	0	0.00	0.00	0	0.00	0	0.00	
<b>Sub-Total (A) (i) :</b>												
			7	2378783	2353223	21.63	21.63	0	0.00			
<b>FOREIGN</b>												
(a)	Individuals (Non Resident Individuals/Foreign Individuals)		0	0	0	0.00	0.00	0	0.00	0	0.00	
(b)	Bodies Corporate		1	5621367	5621367	51.10	51.10	0	0.00	0	0.00	
(c)	Institutions		0	0	0	0.00	0.00	0	0.00	0	0.00	
(d)	Any Other (Specify)		1	5621367	5621367	51.10	51.10	0	0.00	0	0.00	
<b>Sub-Total (A) (2) :</b>												
			8	8000000	79744400	72.73	72.73	0	0.00			
<b>Total Share Holding of Promoter and Promoter Group (A)=(A1)+(A2)</b>												
<b>(ii) PUBLIC SHAREHOLDING<sup>3</sup></b>												
<b>INSTITUTIONS</b>												
(a)	Mutual Funds /UTI		1	491807	491807	0.45	0.45	0	0.00	NA	NA	
(b)	Financial Institutions /Banks		1	1	1	0.00	0.00	0	0.00	NA	NA	
(c)	Central Government / State Government(s)		0	0	0	0.00	0.00	0	0.00			
(d)	Venture Capital Funds		0	0	0	0.00	0.00	0	0.00			
(e)	Insurance Companies		0	0	0	0.00	0.00	0	0.00			
(f)	Foreign Institutional Investors		4	8375801	8375801	7.61	7.61	0	0.00			
(g)	Foreign Venture Capital Investors		0	0	0	0.00	0.00	0	0.00			
(h)	Any Other (Specify)		0	0	0	0.00	0.00	0	0.00			
<b>Sub-Total (B) (1) :</b>												
			6	8867609	8867609	8.06	8.06	0	0.00			
<b>NON-INSTITUTIONS</b>												
(a)	Bodies Corporate		664	4045171	4045171	3.68	3.68	NA	NA			
(b)	Individuals		35573	12631050	12631050	11.48	11.48	NA	NA			
<b>(i) Individual shareholders holding nominal share capital up to Rs.1 Lakh</b>												
			90	3677621	3677621	3.34	3.34	0	0.00			
<b>(ii) Individual shareholders holding nominal share capital in excess of Rs.1 Lakh</b>												
			82	103150	103150	0.09	0.09	0	0.00			
<b>Cleaning Members</b>			678	675399	675399	0.61	0.61	0	0.00			
<b>Non Resident Indians</b>			37087	21130725	21130725	19.21	19.21	NA	NA			
<b>Sub-Total (B) (2) :</b>			37099	30000000	29998834	27.27	27.27	NA	NA			
<b>Total Public Share Holding (B)=(B1)+(B2)</b>			37101	110000000	109742734	100.00	100.00	NA	NA			
<b>Total (A)+(B)</b>			0	0	0	0.00	0.00	0	0.00			
<b>Shares held by custodians and against which Depository Receipts have been Issued</b>												
			37101	110000000	109742734	100.00	100.00	0	0.00			
<b>GRAND TOTAL (A)+(B)+(C) :</b>												



**(ii) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

SR. NO.	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
		NUMBER	AS A % OF GRAND TOTAL (A)-(B)+(C)	NUMBER	AS A PERCENTAGE
(i)		(ii)	(iv)	(v)	(vi)+(v)/(ii)*100
1	VISA Minmetal A G	56212167	51.10	0	(vii)
2	VISA International Limited	23532233	21.39	0	
3	Vishambhar Saran	108100	0.10	0	
4	Saroj Agarwal	70100	0.06	0	
5	Vishal Agarwal	20100	0.02	0	
6	Vikas Agarwal	20100	0.02	0	
7	Vivek Agarwal	20100	0.02	0	
8	Vishambhar Saran	20100	0.02	0	
	<b>TOTAL</b>	<b>80000000</b>	<b>72.73</b>	<b>0</b>	<b>0.00</b>

**(iii) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "JUDICIAL AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"**

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)-(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE)	
			NUMBER OF SHARES	AS A PERCENTAGE
1	Marl Investment Fund Limited	4998087	4.54	2.34
2	HSBC Global Investment Funds A/C HSBC Global Invest	246000	2.24	5.78
	<b>TOTAL</b>	<b>7458087</b>		

**(iv) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES**

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)-(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE)
1	Not Applicable	Nil	Nil
	<b>TOTAL</b>		

**(v) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

SR. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRs, SDRs, ETC.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)-(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE)
1	Global Depository Receipts (GDRs)	NA	0.00	0
	<b>TOTAL</b>		<b>0.00</b>	<b>0.00</b>

**(vi) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRs, SDRs, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)-(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE)
1			0	0
	<b>TOTAL</b>		<b>0</b>	<b>0</b>



**(iii) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/EQUITIES IS ISSUED BY THE ISSUER.**

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (i)+(ii)+(iii)+(iv)	TOTAL VOTING RIGHTS AS A PERCENTAGE OF (i)+(ii)+(iii)+(iv)	
		CLASS X (ii)	CLASS Y (iii)	CLASS Z (iv)		AS A PERCENTAGE OF (i)+(ii)+(iii)+(iv) (vi)	AS A PERCENTAGE OF (i)+(ii)+(iii)+(iv) (vii)
(i)	<b>PROMOTER AND PROMOTER GROUP<sup>2</sup></b>						
(1)	<b>INDIAN</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Specify)						
	<b>Sub-Total (A)(1) :</b>						
(2)	<b>FOREIGN</b>						
(a)	Individuals (Non Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
	<b>Sub-Total (A)(2) :</b>						
	<b>Total Share Holding of Promoter and Promoter Group (A)(A)(1)+(A)(2)</b>						
(B)	<b>PUBLIC SHAREHOLDING<sup>3</sup></b>						
(1)	<b>INSTITUTIONS</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (Specify)						
	<b>Sub-Total (B)(1) :</b>						
(2)	<b>NON-INSTITUTIONS</b>						
(a)	Bodies Corporate						
(b)	Individuals						
	<b>(i) Individual shareholders holding nominal share capital up to Rs. 1 lakh</b>						
	<b>(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh</b>						
(c)	Any Other (Specify)						
	Clearing Members						
	Non Resident Indians						
	<b>Sub-Total (B)(2) :</b>						
	<b>Total Public Share Holding (B)(B)(1)+(B)(2) :</b>						
	<b>Total (A)+(B) :</b>						
(C)	Shares held by custodians, against which Depository Receipts have been Issued						
	<b>GRAND TOTAL (A)+(B)+(C) :</b>						

**NOT APPLICABLE**

