

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY : VISA STEEL LIMITED

SCRIP CODE : 532721 &amp; VISASTEEL

NAME OF THE SCRIP : VISA STEEL LIMITED

CLASS OF SECURITY : EQUITY

QUARTER ENDED : 31/12/2012

Partly paid-up shares

Held by promoter/promoter group

Held by public

**Total**

Outstanding convertible securities:

Held by promoter/promoter group

Held by public

**Total**

Warrants:

Held by promoter/promoter group

Held by public

**Total****Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities**

No. of partly paid-up shares

0

0

0

No. of outstanding securities

0

0

0

No. of warrants

0

0

0

11000000 shares for Rs.10/- each

As a % of total no. of partly paid-up shares

0

0

0

As a % of total no. of outstanding convertible securities

0

0

0

As a % of total no. of warrants

0

0

0

As a % of total no. of shares of the Company

0

0

0

As a % of total no. of shares of the Company assuming full conversion of the convertible securities

0

0

0

As a % of total no. of shares of the Company, assuming full conversion of warrants

0

0

0

Note: As on 31 December 2012, there are 645,000 options outstanding under the Employee Stock Option Scheme 2010 (ESOP Scheme 2010) issued to certain eligible employees of the Company and its subsidiary. Each options confers a right to apply for one equity share of the Company, in accordance with the terms and conditions of ESOP Scheme 2010, the vesting of these options is in a phased manner over a period of 4 years from the date of grant and the options may be exercised within period of 3 years from the date of vesting of the options, in accordance with the ESOP Scheme 2010. As on 31 December 2012, 161,250 no. of Options are outstanding for exercise.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
					AS A PERCENTAGE OF (A+B) <sup>1</sup>	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	<b>PROMOTER AND PROMOTER GROUP <sup>2</sup></b>								
(1)	<b>INDIAN</b>								
(a)	Individuals /Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	3	81400000	81400000	74.00	74.00	55000000	67.57	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (A) (1) :</b>	<b>3</b>	<b>81400000</b>	<b>81400000</b>	<b>74.00</b>	<b>74.00</b>	<b>55000000</b>	<b>67.57</b>	
(2)	<b>FOREIGN</b>								
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (A)(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>81400000</b>	<b>81400000</b>	<b>74.00</b>	<b>74.00</b>	<b>55000000</b>	<b>67.57</b>	
(B)	<b>PUBLIC SHAREHOLDING <sup>3</sup></b>								
(1)	<b>INSTITUTIONS</b>						NA	NA	
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00	NA	NA	
(b)	Financial Institutions /Banks	2	600128	600128	1.45	1.45			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	1	500111	500111	0.46	0.46			
(f)	Foreign Institutional Investors	1	4998087	4998087	4.54	4.54			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any Other (Specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(1) :</b>	<b>4</b>	<b>7098326</b>	<b>7098326</b>	<b>6.45</b>	<b>6.45</b>			



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
					AS A PERCENTAGE OF (A+B) <sup>1</sup>	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	343	12783282	12783282	11.62	11.62	NA	NA	
(b)	Individuals								
	(i) Individual shareholders holding nominal share capital upto Rs.1 lakh	19865	5910731	5910515	5.37	5.37			
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	33	2492285	2492285	2.27	2.27			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other (Specify)								
	Clearing Members	35	16443	16443	0.01	0.01			
	Non Resident Indians	331	298933	298933	0.27	0.27			
	<b>Sub-Total (B)(2) :</b>	<b>20607</b>	<b>21501674</b>	<b>21501458</b>	<b>19.55</b>	<b>19.55</b>			
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>20611</b>	<b>28600000</b>	<b>28599784</b>	<b>26.00</b>	<b>26.00</b>	<b>NA</b>	<b>NA</b>	
	<b>Total (A)+(B)</b>	<b>20614</b>	<b>110000000</b>	<b>109999784</b>	<b>100.00</b>	<b>100.00</b>	<b>55000000</b>	<b>50.00</b>	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA	
(1)	Promoter and Promoter Group								
(2)	Public								
	<b>GRAND TOTAL (A)+(B)+(C) :</b>	<b>20614</b>	<b>110000000</b>	<b>109999784</b>	<b>100.00</b>	<b>100.00</b>	<b>55000000</b>	<b>50.00</b>	

1 For determining public shareholding for the purpose of Clause 40A

2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

3 For definition of "Public Shareholding" refer to Clause 40A

NA - Not Applicable

**(i)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

SR. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		ENCUMBERED SHARES (*)			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NO. OF SHARES HELD	AS A % OF GRAND TOTAL (A)+(B)+(C)	NO.	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE (i)(a)	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	VISA INFRASTRUCTURE LIMITED	57612167	52.37	55000000	95.47	50.00	0	0.00	0	0.00	52.37
2	VISA INTERNATIONAL LIMITED **	23787833	21.63	0	0.00	0.00	0	0.00	0	0.00	21.63
	<b>TOTAL :</b>	<b>81400000</b>	<b>74.00</b>	<b>55000000</b>	<b>67.57</b>	<b>50.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>74.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

\*\* more than 1 folios with same PAN number clubbed together



## (I)(c)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	MAVI INVESTMENT FUND LIMITED	4998087	4.54	0	0.00	0	0.00	4.54
2	DALMIA SEC. PVT. LTD.	4584545	4.17	0	0.00	0	0.00	4.17
3	GEE BEE SECURITIES PVT LTD **	2575000	2.34	0	0.00	0	0.00	2.34
4	RATNABALI CAPITAL MARKETS LTD **	2500000	2.27	0	0.00	0	0.00	2.27
5	AXIS BANK LIMITED	1600000	1.45	0	0.00	0	0.00	1.45
6	CARBON FINANCE LIMITED	1200000	1.09	0	0.00	0	0.00	1.09
<b>TOTAL :</b>		<b>17457632</b>	<b>15.87</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>15.87</b>

\*\* more than 1 folios with same PAN number clubbed together

## (I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SR. NO.	NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	<u>DALMIA SECURITIES PVT. LTD. AND PACs</u>							
i)	Dalmia Securities Pvt. Ltd.	4584545	4.17	0	0.00	0	0.00	4.17
	<u>PACs</u>							
ii)	Gita Devi Dalmia	584440	0.53	0	0.00	0	0.00	0.53
iii)	Nishant Dalmia	350479	0.32	0	0.00	0	0.00	0.32
iv)	Siddhant Dalmia	350000	0.32	0	0.00	0	0.00	0.32
v)	Vedant Dalmia	350000	0.32	0	0.00	0	0.00	0.32
vi)	Narain Prasad Dalmia	104099	0.09	0	0.00	0	0.00	0.09
vii)	Suryakant Dalmia	45175	0.04	0	0.00	0	0.00	0.04
viii)	Dalmia Investment Pvt. Ltd.	20000	0.02	0	0.00	0	0.00	0.02
ix)	Narain Prasad Dalmia C/o Avni Beneficiary Trust	10000	0.01	0	0.00	0	0.00	0.01
x)	Narain Prasad Dalmia C/o Sweta Beneficiary Trust	10000	0.01	0	0.00	0	0.00	0.01
xi)	Narain Prasad Dalmia C/o Advay Beneficiary Trust	10000	0.01	0	0.00	0	0.00	0.01
xii)	Narain Prasad Dalmia C/o Chanda Bharech Beneficiary Trust	5000	0.00	0	0.00	0	0.00	0.00
<b>TOTAL :</b>		<b>6423738</b>	<b>5.84</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.84</b>



(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN-SHARES

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
1	Not Applicable	Nil	Nil
	<b>TOTAL</b>		

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

SR. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
1	Global Depository Receipts (GDRs)	NA	0	0
	<b>TOTAL</b>		<b>0</b>	<b>0</b>

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
1	Not Applicable		NA	0
	<b>TOTAL</b>			<b>0</b>



**(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER**

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS I.E(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)	(VI)	AS A PERCENTAGE OF (A+B) (VI1)	AS A PERCENTAGE OF (A+B+C) (VIII)
(A)	<b>PROMOTER AND PROMOTER GROUP 2</b>						
(1)	<b>INDIAN</b>						
(a)	Individuals /Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Specify)						
	<b>Sub-Total (A) (1) :</b>						
(2)	<b>FOREIGN</b>						
(a)	Individuals (Non- Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other (Specify)						
	<b>Sub-Total (A)(2) :</b>						
	<b>Total Share Holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>						
(B)	<b>PUBLIC SHAREHOLDING 3</b>						
(1)	<b>INSTITUTIONS</b>						
(a)	Mutual Funds /UTI						
(b)	Financial Institutions /Banks						
(c)	Central Government / State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Qualific Foreign Investor						
(i)	Any Other (Specify)						
	<b>Sub-Total (B)(1) :</b>						
(2)	<b>NON-INSTITUTIONS</b>						
(a)	Bodies Corporate						
(b)	Individuals						
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh						
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh						
(c)	Qualified Foreign Investor						
(d)	Any Other (Specify)						
	Clearing Members						
	Non Resident Indians						
	<b>Sub-Total (B)(2) :</b>						
	<b>Total Public Share Holding (B)=(B)(1)+(B)(2) :</b>						
	<b>Total (A)+(B) :</b>						
(C)	<b>Shares held by custodians, against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C) :</b>						

