

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY : VISA STEEL LTD			
SCRIP CODE : 532721-VISASTEEL		NAME OF THE SCRIP : VISA STEEL LIMITED	
QUARTER ENDED : 31/03/2011		CLASS OF SECURITY : EQUITY	
Partly paid-up shares:	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>		<b>110000000 shares of Rs.10/- each</b>	

As on 31 March 2011, there are 9,00,000 options outstanding which were issued under the Employee Stock Option Scheme 2010 (ESOP Scheme 2010) to certain eligible employees of the Company and its subsidiary. Each option confers a right to apply for one equity share of the Company, in accordance with the terms and conditions of ESOP Scheme 2010. The vesting of these options is in a phased manner over a period of 4 years from the date of grant and the options may be exercised within a period of 3 years from the date of vesting of the options, in accordance with the ESOP Scheme 2010. As on 31 March 2011, none of the options have vested.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
					AS A PERCENTAGE OF (A+B) <sup>1</sup>	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	<b>PROMOTER AND PROMOTER GROUP <sup>2</sup></b>								
(1)	<b>INDIAN</b>								
(a)	Individuals /Hindu Undivided Family	6	255600	0	0.23	0.23	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	2	81144400	81144400	73.77	73.77	0	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (A) (1) :</b>	<b>8</b>	<b>81400000</b>	<b>81144400</b>	<b>74.00</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>	
(2)	<b>FOREIGN</b>								
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (A)(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>8</b>	<b>81400000</b>	<b>81144400</b>	<b>74.00</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>	
(B)	<b>PUBLIC SHAREHOLDING <sup>3</sup></b>						NA	NA	
(1)	<b>INSTITUTIONS</b>						NA	NA	
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions/Banks	3	40681	40681	0.04	0.04			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	1	4998087	4998087	4.54	4.54			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (Specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(1) :</b>	<b>4</b>	<b>5038768</b>	<b>5038768</b>	<b>4.58</b>	<b>4.58</b>			



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
					AS A PERCENTAGE OF (A+B) <sup>1</sup>	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(i.)*100	
(I)	(II)	(III)	(IV)	(V)					
(2)	<b>NON-INSTITUTIONS</b>								
(a)	Bodies Corporate	488	6747698	6747698	6.13	6.13			
(b)	Individuals								
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	29815	10527669	10527403	9.57	9.57			
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	89	5369930	5369930	4.88	4.88			
(c)	Any Other (Specify)								
	Clearing Members	58	243308	243308	0.22	0.22			
	Non Resident Indians	555	672627	672627	0.61	0.61			
	<b>Sub-Total (B)(2) :</b>	<b>31005</b>	<b>23561232</b>	<b>23560966</b>	<b>21.42</b>	<b>21.42</b>			
	<b>Total Public Share Holding (B)=(B)(1)+(B)(2)</b>	<b>31009</b>	<b>28600000</b>	<b>28599734</b>	<b>26.00</b>	<b>26.00</b>	<b>NA</b>	<b>NA</b>	
	<b>Total (A)+(B)</b>	<b>31017</b>	<b>110000000</b>	<b>109744134</b>	<b>100.00</b>	<b>100.00</b>			
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA	
(1)	Promoter and Promoter Group								
(2)	Public								
	<b>GRAND TOTAL (A)+(B)+(C) :</b>	<b>31017</b>	<b>110000000</b>	<b>109744134</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	

1 For determining public shareholding for the purpose of Clause 40A

2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

3 For definition of "Public Shareholding" refer to Clause 40A

<b>(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"</b>						
SR. NO.	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	VISA Infrastructure Limited	57612167	52.37	0	0	0
2	VISA International Limited	23532233	21.39	0	0	0
3	Vishambhar Saran	105100	0.10	0	0	0
4	Saroj Agarwal	70100	0.06	0	0	0
5	Vishal Agarwal	20100	0.02	0	0	0
6	Vikas Agarwal	20100	0.02	0	0	0
7	Vivek Agarwal	20100	0.02	0	0	0
8	Vishambhar Saran	20100	0.02	0	0	0
	<b>TOTAL</b>	<b>81400000</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



**(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	Mavi Investment Fund Limited	4998087	4.54
2	Gee Bee Securities Pvt Ltd	4314170	3.92
	<b>TOTAL</b>	<b>9312257</b>	<b>8.47</b>

**(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES**

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	Not Applicable	Nil	Nil
	<b>TOTAL</b>		

**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

SR. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	Global Depository Receipts (GDRs)	NA	0	0
	<b>TOTAL</b>		<b>0</b>	<b>0</b>

**(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

SR NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	0		NA	0
	<b>TOTAL</b>			<b>0</b>



**(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER**

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS I.E(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VIII)
(I)	(II)						
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP 2</b>						
(1)	<b>INDIAN</b>						
(a)	Individuals /Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Specify)						
	<b>Sub-Total (A) (1) :</b>						
(2)	<b>FOREIGN</b>						
(a)	Individuals (Non Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
	<b>Sub-Total (A)(2) :</b>						
	<b>Total Share Holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>PUBLIC SHAREHOLDING 3</b>						
(1)	<b>INSTITUTIONS</b>						
(a)	Mutual Funds /UTI						
(b)	Financial Institutions /Banks						
(c)	Central Government / State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (Specify)						
	<b>Sub-Total (B)(1) :</b>						
(2)	<b>NON-INSTITUTIONS</b>						
(a)	Bodies Corporate						
(b)	Individuals						
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh						
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh						
(c)	Any Other (Specify)						
	Clearing Members						
	Non Resident Indians						
	<b>Sub-Total (B)(2) :</b>						
	<b>Total Public Share Holding (B)=(B)(1)+(B)(2) :</b>						
	<b>Total (A)+(B) :</b>						
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C) :</b>						

NOT APPLICABLE

